



Owner(s) Names(s) (Last, First)

Contract Number (if known)

Section 1: Asset Rebalancing (Cannot be in effect at the same time as any DCA program unless it is Enhanced DCA.)

Not available for Group Strategic Edge, Templeton Investment Plus.

- A. Frequency (Check one): Monthly Quarterly Semi-Annually Annually
B. Start Date (Check one): Current Receipt Date Calendar 3/31, 6/30, 9/30, 12/31 Other:
C. If you have elected a valid Asset Allocation Option, completing this section will activate asset rebalancing according to that option.
D. If you have not elected an Asset Allocation Option, your contract will be rebalanced according to the premium allocation currently on file for your contract.

Section 2: Dollar Cost Averaging (DCA) (NO DCA program can be in effect at the same time as Asset Rebalancing unless it is Enhanced DCA.)

- A. Select Option 1 OR Option 2 (Option 1 not available for Phoenix Income Choice or Freedom Edge.)
Option 1 - Enhanced DCA: I elect DCA from the Guaranteed Interest Account (GIA) for a period of: 6 months 12 months
Option 2 - Standard DCA: I elect DCA from the investment option (list only one investment option, not GIA) to transfer a total amount of \$ over a period of months at a frequency of: Monthly Quarterly Semi-Annually Annually.
B. If you have elected a valid Asset Allocation Option, 100% of your premium will be initially allocated to the GIA (Enhanced DCA).
C. If you have not elected an Asset Allocation Option, your premium will be allocated FROM the GIA (Enhanced DCA) or FROM an investment option (Standard DCA) as indicated in "A" above.

Section 3: Investment Option Choices for Asset Rebalancing and DCA if different than the premium allocation on file.

(Not applicable if you are invested in an Asset Allocation Option. Whole percentages only. Must total 100%. Maximum 18 choices.)

- 225 AB VPS Balanced Wealth Strategy Portfolio
229 Calvert VP S&P MidCap 400 Index Portfolio
167 DWS Equity 500 Index VIP
228 DWS Small Cap Index VIP
125 Federated Fund for U.S. Government Securities II
235 Federated Government Money Fund II (Service Shares)
126 Federated High Income Bond Fund II
150 Fidelity VIP Contrafund Portfolio
149 Fidelity VIP Growth Opportunities Portfolio
151 Fidelity VIP Growth Portfolio
206 Fidelity VIP Investment Grade Bond Portfolio
227 Franklin Flex Cap Growth VIP Fund
196 Franklin Income VIP Fund
121 Franklin Mutual Shares VIP Fund
199 Invesco Oppenheimer V.I. Capital Appreciation Fund
200 Invesco Oppenheimer V.I. Global Fund
201 Invesco Oppenheimer V.I. Main Street Small Cap Fund
247 Invesco V.I. American Franchise Fund
205 Invesco V.I. Equity and Income Fund
187 Lord Abbett Bond-Debenture Portfolio
188 Lord Abbett Growth and Income Portfolio
189 Lord Abbett Mid Cap Stock Portfolio
245 Morningstar Aggressive Growth ETF Asset Allocation Portfolio (Class II)
238 Morningstar Balanced ETF Asset Allocation Portfolio (Class II)
239 Morningstar Growth ETF Asset Allocation Portfolio (Class II)
237 Morningstar Income and Growth ETF Asset Allocation Portfolio (Class II)
248 Neuberger Berman AMT Mid Cap Growth Portfolio, Class S
251 Neuberger Berman AMT Sustainable Equity Portfolio, Class S
202 PIMCO VIT CommodityRealReturn Strategy Portfolio
203 PIMCO VIT Real Return Portfolio
204 PIMCO VIT Total Return Portfolio
106 Templeton Developing Markets VIP Fund
111 Templeton Foreign VIP Fund
107 Templeton Growth VIP Fund
215 TVST Touchstone Balanced Fund
216 TVST Touchstone Bond Fund
217 TVST Touchstone Common Stock Fund
219 TVST Touchstone Small Company Fund
105 Virtus Duff & Phelps Real Estate Securities Series (A Shares)
101 Virtus KAR Capital Growth Series (A Shares)
181 Virtus KAR Small-Cap Growth Series (A Shares)
154 Virtus KAR Small-Cap Value Series (A Shares)
102 Virtus Newfleet Multi-Sector Intermediate Bond Series (A Shares)
119 Virtus Rampart Enhanced Core Equity Series (A Shares)
104 Virtus SGA International Growth Series (A Shares)
103 Virtus Strategic Allocation Series (A Shares)
109 Wanger International
122 Wanger Select
108 Wanger USA
Fixed Income Allocation - for Phoenix Income Choice only.
Guaranteed Interest Account\* (Not available for Phoenix Income Choice or Freedom Edge.)
Other:

\* GIA limited to 5% for Dimensions, Spectrum Edge, Investor's Edge, Premium Edge, Flexible Retirement Choice. Restriction may vary by state.

Subsequent payments will be invested as indicated above unless the Company is otherwise instructed.

Section 4: Signatures - Required

Owner X
Joint Owner (if any) X
Print Name (and Title, Company if Corp Owned) Date